

| BORROWER'S BUSINESS INFORMATION | |
|---------------------------------|----------------------------|
| Principal Name: | Company Name: |
| Business Address: | Business City, State, Zip: |
| Business Phone: | Business Website: |
| Business Email: | |

TO BE COMPLETED BY ACCOUNTANT/CPA/TAX PREPARER/ENROLLED AGENT

Time Period Covered: From: To: *(Must cover at least 12 months. Period end must be within 90 days of mortgage closing.)*

| | | | | |
|-------------------------------------|---|------------------------|---|------------------|
| \$ Gross Income / Sales / Receipts: | - | \$ Cost of goods sold: | = | \$ Gross Profit: |
|-------------------------------------|---|------------------------|---|------------------|

| EXPENSES | |
|--|--------------------------------------|
| Total Officers'/ Owners' Compensation: | Total Expenses: |
| Employee Wage Salaries: | Net Profit: |
| Accounting Fees: | Borrower's Ownership Percentage (%): |
| Advertising: | Borrower's Business Income |
| Automobile Loan/ Lease: | Add back Borrower's Comp/Wages: |
| Bank Service Charges: | Total Qualifying Income: |
| Insurance Expense: | |
| Legal Fees: | |
| Interest Expense: | |
| Meals and Entertainment: | |
| Office Supplies: | |
| Payroll Expenses: | |
| Taxes Permits & Licenses: | |
| Rent: | |
| Repairs & Maintenance: | |
| Telephone & Internet Expense: | |
| Travel Expense: | |
| Utilities: | |
| Other: | |

| | |
|---------------------|-------|
| Preparer Signature: | Date: |
|---------------------|-------|