

## BORROWER'S BUSINESS INFORMATION

Principal Name:	Company Name:
Business Address:	Business City, State, Zip:
Business Phone:	Business Website:
Business Email:	

## TO BE COMPLETED BY ACCOUNTANT/CPA/TAX PREPARER/ENROLLED AGENT

Time Period Covered: From:  To:  *(Must cover at least 12 months. Period end must be within 90 days of mortgage closing.)*

\$ Gross Income / Sales / Receipts:	-	\$ Cost of goods sold:	=	\$ Gross Profit:
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## EXPENSES

Total Officers'/ Owners' Compensation:	Total Expenses:
Employee Wage Salaries:	Net Profit:
Accounting Fees:	Borrower's Ownership Percentage (%):
Advertising:	Borrower's Business Income
Automobile Loan/ Lease:	Add back Borrower's Comp/Wages:
Bank Service Charges:	<b>Total Qualifying Income:</b>
Insurance Expense:	
Legal Fees:	
Interest Expense:	
Meals and Entertainment:	
Office Supplies:	
Payroll Expenses:	
Taxes Permits & Licenses:	
Rent:	
Repairs & Maintenance:	
Telephone & Internet Expense:	
Travel Expense:	
Utilities:	
Other:	

Preparer Signature:	Date:
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## BORROWER INFORMATION

Borrower's Position/Title
Percentage of Ownership
Borrower's Business Inception Date
Type of Business or Line of Work the Company is involved in
Is the business in good standing?
From the date of this form, has the business operated at a loss in the past 12 months?
If using business funds to close, would withdrawals from business accounts have an adverse impact on the business?

## PREPARER'S INFORMATION

Preparer Name:	
Preparer Title:	
Length of Relationship with Borrower:	Did Preparer file Borrower's latest Tax Return?
Company Name:	
Address:	
Phone:	
Email:	
PTIN:	
CPA License/Certif Number:	

Preparer Signature:	Date:
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**Please Be Advised**

Verification and Validation page will be completed by Quontic during the mortgage process.  
Quontic may contact or request additional information from the Preparer as needed.