

Self-Employment Letter

Borrower / Principal Name:
Borrower Company Name:
Borrower Business Address:
Borrower Business City, State, Zip:
Borrower Business Phone:
Borrower Business Website:
Borrower Business Email:

To be completed by Accountant/CPA/Tax Preparer/Enrolled Agent:

- Borrower's Position/Title:
- Percentage of Ownership
- Borrower's Business Inception Date:
- Is the business in good standing?:
- If using business funds to close, would withdrawals from business accounts have an adverse impact on the business?

- Preparer Name:
- Preparer Title:
- Length of Relationship with Borrower:
- Did Preparer file Borrower's latest Tax Return?
- Company Name:
- Address:

- Phone:
- Email:
- PTIN:
- CPA License/Certif Number:

- **Preparer Signature:**
- **Date:**

Please Be Advised

Verification and Validation page 2 of 2 will be completed by Quontic during the mortgage process. Quontic may contact or request additional information from the Preparer as needed.